



## AFFIDAVIT FOR DISTRIBUTION OF PROPERTY

The successor(s) under Iowa Code §633.356(2) identified at paragraph 5 below is authorized, without procuring letters of appointment, to receive any item of tangible personal property of the decedent identified at paragraph 1 below; have any particular item of property that is evidence of a debt, obligation, interest, right, security, or chose in action belonging to the decedent transferred; and collect the proceeds from any life-insurance policy or any other item of property for which a beneficiary has not been designated. Under Iowa Code §633.356(3), the following information is being furnished to the holder of the decedent's property:

1. The decedent's name, social-security number, and date and place of death is: \_\_\_\_\_.
2. At least forty days have elapsed since the death of the decedent, as shown by the attached certified copy of the death certificate of the decedent.
3. The gross value of the decedent's personal property that would otherwise be distributed by will or intestate succession is, or has been at any time since the decedent's death, twenty-five thousand dollars or less, and there is no real property or the real property passes to persons exempt from inheritance tax as joint tenants with full rights of survivorship.
4. A general description of the property of the decedent that is to be paid, transferred, or delivered to or for the benefit of each successor is as follows : \_\_\_\_\_
5. The name, address, tax-identification number and relationship to the decedent of each successor is as follows:

No successor is under any legal disability.

6. (If the decedent died testate) The attached copy of the decedent's will is the last will of the decedent and has been delivered to the office of a clerk of the district court in accordance with Iowa law.
7. No persons other than the successor(s) listed in this affidavit have a right to the interest of the decedent in the described property.
8. The undersigned affiant(s) request that the described property be paid, delivered, or transferred to or for the benefit of each successor.
9. The undersigned affiant(s) affirm under penalty of perjury that this affidavit is true and correct.

Date: \_\_\_\_\_.

\_\_\_\_\_, Affiant

STATE OF \_\_\_\_\_, COUNTY OF \_\_\_\_\_

Signed and sworn to (or affirmed) before me on \_\_\_\_\_, by \_\_\_\_\_.

\_\_\_\_\_  
Signature of Notary Public

Note: If there are two or more successors, any of the successors may execute this affidavit. Iowa Code §633.356(3)(b). Reasonable proof of the identity of each successor seeking distribution by virtue of this affidavit must be provided to the satisfaction of the holder of the decedent's property. Iowa Code §633.356(5).